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13 *Attorneys for Debtor Virtual
14 Communications Corporation*

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16 **UNITED STATES BANKRUPTCY COURT**
17
DISTRICT OF NEVADA

18 * * *

19 IN RE:
20 VIRTUAL COMMUNICATIONS
21 CORPORATION,
22 Debtor.

23 Case No. 18-12951-leb
24 Chapter 11
25 Date of Hearing: August 14, 2018
26 Time of Hearing: 9:30 a.m.

27
**CERTIFICATE OF ACCEPTANCE OF
28 DEBTOR'S PLAN OF REORGANIZATION**

29 Debtor in Possession VIRTUAL COMMUNICATIONS CORPORATION ("Debtor"), by
30 and through its counsel, Bart K. Larsen, Esq. of the law firm of Kolesar & Leatham, hereby
31 submits its Certificate of Acceptance of Debtor's Plan of Reorganization in accordance with
32 Local Rule 3018.

33 On June 25, 2018, in connection with the *First Amended Chapter 11 Plan of*
34 *Reorganization for Virtual Communications Corporation* [ECF No. 38] (the "Plan") and *First*
35 *Amended Disclosure Statement for Chapter 11 Plan of Reorganization for Virtual*
36 *Communications Corporation* [ECF No. 39] (the "Disclosure Statement"), the Court entered its
37 *Order (1) Conditionally Approving Adequacy of the Proposed Disclosure Statement to*
38 *Accompany Plan of Reorganization; and (2) Setting a Hearing on Confirmation of the Debtor's*

1 *Chapter 11 Plan of Reorganization and Related Deadlines* [ECF No. 42], which, among other
 2 things, scheduled a hearing to consider confirmation of the Plan to take place on August 14, 2018
 3 (the “Confirmation Hearing”), and required that the Debtor file a ballot summary no later than
 4 two days prior to the Confirmation Hearing.

5 On June 29, 2018, Debtor served on all creditors, equity interest holders, and other
 6 parties-in-interest at such parties’ last known addresses (a) the Plan, (b) the Disclosure
 7 Statement, (c) the Disclosure Statement Order, (d) a Ballot for Accepting or Rejecting the Plan
 8 of Reorganization, and (e) *Notice of:* (i) *Hearing on Debtor’s Disclosure Statement;* (ii) *Hearing*
 9 *on Confirmation of Debtor’s Plan of Reorganization and Procedures for Objecting to*
 10 *Confirmation of the Plan; and (iii) Procedures and Deadlines for Voting on the Plan* [ECF No.
 11 48] (the “Confirmation Hearing Notice”).¹

12 **A. Plan Ballot Summary**

- 13 1. Proponent of Plan: **VIRTUAL COMMUNICATIONS CORPORATION**
- 14 2. Are any competing plans filed with the court? **No**
- 15 3. Cramdown requested: **No**
- 16 4. Unimpaired Classes: **No**
- 17 5. Impaired Classes: **Yes**
- 18 6. Has any impaired Class accepted? **Yes**
- 19 7. Class voting summary:

CLASS	ACCEPT		REJECT	
	% of Class	Amount	% of Class	Amount
Class 1 (Impaired) Secured Claim of the Gewerter Law Office	100%	\$1,000.00		
Class 2 (Impaired) Secured Claim of Julie Minushkin	100%	\$15,000.00		
Class 3 (Impaired) Unsecured Promissory Notes <i>See Exhibit 1 attached hereto.</i>	81%	\$3,547,103.00	19%	\$836,642.00

27 ¹ See ECF No. 54.

CLASS	ACCEPT		REJECT	
	% of Class	Amount	% of Class	Amount
Class 4 (Impaired) Artesia CPA, LLC	100%	\$9,623.00		
Class 5 (Impaired) Kenneth Brand George Diab	1% 99%	1,000 shares 106,000 shares		
	100%	107,000 shares		

B. Vote Tally

Pursuant to 11 U.S.C. § 1126, the various Classes of Claims and Interests under the Debtor's Plan have accepted or rejected the Plan as follows:

Class 1:	Impaired	-	Vote to Accept
Class 2:	Impaired	-	Vote to Accept
Class 3:	Impaired	-	Vote to Accept
Class 4:	Impaired	-	Vote to Accept
Class 5:	Impaired	-	Vote to Accept

DATED this 10th day of August, 2018.

KOLESAR & LEATHAM

/s/ Bart K. Larsen, Esq.

Bart K. Larsen, Esq.

Nevada Bar No. 8538

400 S. Rampart Blvd., Ste. 400

Las Vegas, Nevada 89145

*Attorneys for Debtor in Possession
Virtual Communications Corporation*

EXHIBIT 1

Outcome of Voting of Class 3 Claims

Name	Accept		Reject	
	% of Class	Amount	% of Class	Amount
Alan Nicholson	2.06%	\$90,150.00		
Anthony White			0.59%	\$25,942.00
Brian Graybill	0.59%	\$25,942.00		
Calvin Garrett	1.85%	\$81,070.00		
Carla J. Bates	0.91%	\$39,793.00		
Carlos Linqui	0.93%	\$40,963.00		
Carol Dunsmore	1.26%	\$55,128.00		
Charlotte Vancura	3.70%	\$162,140.00		
Charlotte Vancura	2.07%	\$90,799.00		
Claire Janesh	1.48%	\$64,856.00		
Claudy Strong	0.92%	\$40,211.00		
David Brieske	1.18%	\$51,885.00		
David Hart	1.48%	\$64,856.00		
David P. Kocharhook	0.59%	\$25,942.00		
Deborah Cook	1.75%	\$76,530.00		
Donald Munro	0.70%	\$30,482.00		
Dori Sullivan	1.70%	\$74,585.00		
Ellen Scudder	4.65%	\$203,647.00		
Erma Shepard	0.95%	\$41,508.00		
Gabriele Lavermicocca			2.96%	\$129,712.00
Gary Kendig	0.74%	\$32,428.00		
Gayle Chany			1.75%	\$76,530.00
Geraldine Kellison	1.67%	\$73,287.00		
Henry Saugey	3.61%	\$158,249.00		
Jackie Stone	0.00%		1.04%	\$45,399.00
James Andreissen	0.59%	\$25,942.00		
James Regehr	2.22%	\$97,284.00		
James Regehr	8.77%	\$384,237.00		
Janice Perry	1.11%	\$48,642.00		
Jeanette Forrest	0.27%	\$11,704.00		
Jessie Hobbs	1.48%	\$64,856.00		
Joan Josey	0.89%	\$38,914.00		
Joseph Nelson	0.53%	\$23,348.00		
Joyce Asher-Nicholson	2.77%	\$121,281.00		
Julian Bradberry	1.48%	\$64,856.00		
Karen Nerdan	1.11%	\$48,642.00		
Kathleen Albert	1.45%	\$63,559.00		
Kathleen Neisse	0.72%	\$31,780.00		
Kendall Smith			0.83%	\$36,319.00
Larry A. Pianzio			0.65%	\$28,537.00
Larry Welch	0.74%	\$32,428.00		
Linda Bailie	1.04%	\$45,399.00		
Major L. Stroupe	1.04%	\$45,399.00		
Marilyn Rogers	1.18%	\$51,885.00		

Name	% of Class	Amount	% of Class	Amount
Marilyn Tovar	0.44%	\$19,457.00		
Mark Tovar	1.07%	\$46,815.00		
Marcia Potts	0.77%	\$33,725.00		
Mary Allen	0.61%	\$26,591.00		
Mary Parker*	0.84%	\$36,968.00		
Matthew Gudgel	1.78%	\$77,827.00		
Mikhail Cherner	0.58%	\$25,294.00		
Natasha Kinlaw	0.51%	\$22,237.00		
Norma Kidd	1.04%	\$45,399.00		
Patricia Clark	1.09%	\$47,994.00		
Patrick Walsh	0.80%	\$35,022.00		
Reva Waldo			3.28%	\$143,981.00
Robert Kaiser			1.24%	\$54,479.00
Robin Suntheimer			1.04%	\$45,399.00
Sandra Pak	0.74%	\$32,428.00		
Scott Gomez	0.62%	\$27,240.00		
Silvana Briguglio	1.27%	\$55,593.00		
Silvia B. Harrington	0.47%	\$20,754.00		
Stephen Ghesquiere			1.95%	\$85,610.00
Steve Hotchkiss			2.22%	\$97,284.00
Susan Rogge	0.95%	\$41,508.00		
Sylvia Lewis	0.68%	\$29,834.00		
Terry Laughlin	0.59%	\$25,942.00		
Thomas Moffit	0.67%	\$29,185.00		
Troy Suntheimer			1.54%	\$67,450.00
Walter Wooldridge	1.78%	\$77,827.00		
William Guy	1.48%	\$64,856.00		
	80.91%	\$3,547,103.00	19.09%	\$836,642.00

* Mary Parker's ballot voting to accept the Plan was received by Debtor's counsel on August 8, 2018.